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China Shun Ke Long Holdings Limited

中國順客隆控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 974)

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION,
STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been partially exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 October 2015 in respect of an aggregate of 3,980,000 additional new Shares, representing approximately 5.6% of the Offer Shares initially available under the Global Offering, at HK\$2.88 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share in connection with the Global Offering. The Over-allotment Shares were allotted and issued by the Company on 2 October 2015.

The Company further announces that the stabilization period in connection with the Global Offering ended on Friday, 2 October 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The Company was informed that the stabilizing actions undertaken by China Everbright Securities, the stabilizing manager and the Sole Global Coordinator, or any person acting for it, during the stabilization period involved:

- (i) over-allocations of an aggregate of 3,980,000 Shares in the International Placing, representing approximately 5.6% of the Offer Shares initially available under the Global Offering;
- (ii) borrowing of an aggregate of 3,980,000 Shares by China Everbright Securities from Shun Ao to cover the over-allocations in the International Placing; and
- (iii) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 October 2015 in respect of an aggregate of 3,980,000 additional new Offer Shares, representing approximately 5.6% of the Offer Shares initially available under the Global Offering, to be allotted and issued by the Company at the Offer Price to facilitate the return of the 3,980,000 borrowed Shares to Shun Ao.

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been partially exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 October 2015 in respect of an aggregate of 3,980,000 additional new Shares (the “**Over-allotment Shares**”), representing 5.6% of the Shares initially available under the Global Offering. The Over-allotment Shares were allotted and issued by the Company on 2 October 2015 at HK\$2.88 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share in connection with the Global Offering.

Approvals for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-Allotment Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 5 October 2015.

The Over-allotment Shares were used to facilitate the return of the 3,980,000 borrowed Shares to Shun Ao pursuant to the Stock Borrowing Agreement, which were used to cover over-allocations in the International Placing.

The shareholding structures of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company are as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company’s issued share capital (%)	Number of Shares	Approximate percentage of the Company’s issued share capital (%)
Shun Ao ^(Note)	12,892,000	4.5	12,892,000	4.4
Golden Prime	106,806,460	37.3	106,806,460	36.8
Xing Nong	55,208,173	19.2	55,208,173	19.0
Jian Nong	25,985,367	9.1	25,985,367	8.9
Investor	13,965,000	4.9	13,965,000	4.8
The Cornerstone Investors	26,874,000	9.4	26,874,000	9.3
Other public Shareholders	44,746,000	15.6	48,726,000	16.8
Total:	<u>286,477,000</u>	<u>100</u>	<u>290,457,000</u>	<u>100</u>

Note: These Shares include the 3,980,000 Shares borrowed by China Everbright Securities from Shun Ao pursuant to the Stock Borrowing Agreement.

The additional net proceeds of approximately HK\$11.5 million from the allotment and issue of the Over-allotment Shares, after deducting the underwriting fees and estimated expenses relating to the exercise of the Over-allotment Option, will be used by the Company for the purposes as set out in the section headed “Future plans and use of proceeds” in the Prospectus.

Immediately after the allotment and issue of the Over-allotment Shares, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company’s total issued share capital must at all times be held by the public.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), that the stabilization period in connection with the Global Offering ended on Friday, 2 October 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The Company was informed that the stabilizing actions undertaken by China Everbright Securities, the stabilizing manager and the Sole Global Coordinator, or any person acting for it, during the stabilization period involved:

- (i) over-allocations of an aggregate of 3,980,000 Shares in the International Placing, representing approximately 5.6% of the Offer Shares initially available under the Global Offering;
- (ii) borrowing of an aggregate of 3,980,000 Shares by China Everbright Securities from Shun Ao to cover the over-allocations in the International Placing; and
- (iii) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 October 2015 in respect of an aggregate of 3,980,000 additional new Offer Shares, representing approximately 5.6% of the Offer Shares initially available under the Global Offering, to be allotted and issued by the Company at the Offer Price to facilitate the return of the 3,980,000 borrowed Shares to Shun Ao.

By order of the Board
China Shun Ke Long Holdings Limited
Lao Songsheng
Chairman

Hong Kong, 2 October 2015

As at the date of this announcement, the Board comprises Mr. Lao Songsheng, Ms. Wang Yanfen and Mr. Wu Zhaohui as executive Directors, Mr. Chen Yijian and Ms. Lao Weiping as non-executive Directors and Mr. Sun Hong, Mr. Shin Yick Fabian and Mr. Guan Shiping as independent non-executive Directors.