

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the prospectus dated 28 August 2015 (the “**Prospectus**”) issued by China Shun Ke Long Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus issued by the Company for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws of the United States. The Offer Shares may not be offered, sold, pledged or transferred in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.

In connection with the Global Offering, China Everbright Securities (HK) Limited, as the Stabilizing Manager, its affiliates or any person acting for it, for itself and on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Friday, 2 October 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.skf.com.cn within seven days of the expiration of the stabilization period in compliance with the Securities and Futures (Price Stabilizing) Rules. No stabilizing action can be taken to support the price of the Shares for longer than the aforesaid stabilization period. After this period, no further stabilizing action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), at any time from the Listing Date until Friday, 2 October 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 10,743,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover any over-allocation in the International Placing. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

Potential investors of the Hong Kong Public Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) is entitled, in its sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement by giving notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be Thursday, 10 September 2015).



China Shun Ke Long Holdings Limited
中國順客隆控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 71,620,000 Shares (subject to the Over-allotment Option)

Number of Hong Kong Public Offer Shares : 6,781,000 Shares (as adjusted after reallocation)

Number of International Placing Shares : 64,839,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)

Offer Price : HK\$2.88 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)

Nominal value : HK\$0.01 per Share

Stock code : 974

Sole Sponsor



China Everbright Capital Limited

Sole Global Coordinator, Sole Bookrunner and Joint Lead Manager



China Everbright Securities (HK) Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.88 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option after deducting the underwriting fees and estimated expenses in relation to the Global Offering payable by the Company, are estimated to be approximately HK\$177.8 million. Please refer to the section headed “Future plans and use of proceeds” in the Prospectus for further details of the Group’s intended use of the net proceeds from the Global Offering.
- A total of 470 valid applications were received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** Service for a total of 6,781,000 Hong Kong Public Offer Shares, representing approximately 94.7% of the total number of 7,162,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.
- The final number of Offer Shares under the Hong Kong Public Offer is 6,781,000 Offer Shares, representing approximately 9.5% of the total number of Offer Shares initially available under the Global Offering. The Sole Global Coordinator has exercised its discretion to reallocate 381,000 Offer Shares initially available for subscription under the Hong Kong Public Offer to the International Offer as described in the section headed “Structure of the Global Offering — International Placing” in the Prospectus.
- The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total number of 381,000 Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the International Placing. As a result of such reallocation, the number of Offer Shares under the International Placing has been increased to 64,839,000 Offer Shares, representing approximately 90.5% of the total number of Offer Shares initially available under the Global Offering, before exercise of the Over-allotment Option, whereas the number of Offer Shares under the Hong Kong Public Offer has been decreased to 6,781,000 Shares, representing approximately 9.5% of the total number of Offer Shares in the Global Offering before exercise of the Over-allotment Option.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until Friday, 2 October 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to issue and allot up to an aggregate of 10,743,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover amongst other things, over-allocation in the International Placing. There has been an over-allocation of 3,980,000 Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement entered into between Shun Ao Holdings Limited and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option and/or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- Based on the Offer Price of HK\$2.88 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Offer Shares ^(Note) subscribed	Percentage of the Offer Shares offered pursuant to the Global Offering*	Percentage of the total issued share capital following the completion of the Global Offering*
Jiuding Saturn Limited	13,541,000	18.9%	4.7%
Jiashili Limited (嘉士利有限公司)	8,125,000	11.3%	2.8%
Mr. Wang Guangsha (王廣沙先生)	<u>5,208,000</u>	<u>7.3%</u>	<u>1.8%</u>
Total	<u><u>26,874,000</u></u>	<u><u>37.5%</u></u>	<u><u>9.3%</u></u>

* Assuming that the Over-allotment Option is not exercised.

Note: The number of Shares allocated to the Cornerstone Investors is calculated based on the exchange rate of US\$1.0 to HK\$7.8.

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and the ultimate beneficial owners of the Cornerstone Investors which is a corporate is an Independent Third Party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholding of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Furthermore, the Cornerstone Investors will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

- The Directors confirm that no Offer Shares have been allocated to investors who are: (i) Directors or existing beneficial owners of Shares and/or any of the Company's subsidiaries; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii) whether in their own names or through nominees. The Directors further confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and none of the placees under the International Placing will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). As such, the Directors confirm that none of the placees will become a substantial Shareholder (within the meaning of the Listing Rules) of the Company immediately after the Global Offering, and the Company's public float will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In relation to the Hong Kong Public Offer, the Company announces that the results of allocations including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at **www.skl.com.cn** and the Stock Exchange's website at **www.hkexnews.hk** by no later than Wednesday, 9 September 2015;

- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 9 September 2015 to 12:00 midnight on Tuesday, 15 September 2015;
 - by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 9 September 2015 to Monday, 14 September 2015 (excluding Saturday, Sunday and Public Holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 9 September 2015 to Friday, 11 September 2015 at all the receiving bank branches at the addresses set out in the paragraph headed “Results of allocations” in this announcement.
- Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Forms or **HK eIPO White Form** may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 September 2015.
 - Share certificates (if any) for the Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, which are either not available for personal collection or which are so available but are not collected personally within the time specified for collection, will be despatched by ordinary post at the applicant’s own risk to the address specified in the Application Forms on Wednesday, 9 September 2015.
 - Share certificates (if any) for the Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, 9 September 2015.
 - Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of the Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** and **WHITE** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 September 2015.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post at the applicant’s own risk to the address specified on the Application Form on Wednesday, 9 September 2015.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-auto refund payment instructions (if any) are expected to be despatched to the application payment account on Wednesday, 9 September 2015. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Wednesday, 9 September 2015.
- Refund of the application monies (if any) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, 9 September 2015.
- Share certificates will only become valid at 8:00 a.m. on Thursday, 10 September 2015 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 10 September 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 September 2015. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 974.

OFFER PRICE

The Offer Price has been determined at HK\$2.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and estimated expenses in relation to the Global Offering payable by the Company, are estimated to be approximately HK\$177.8 million. The Company intends to apply such net proceeds for the following purposes:

- (i) approximately 75.4%, or HK\$134.1 million, is expected to be used to open 35 to 50 new supermarkets mainly in the third and fourth-tier cities in Guangdong province from the Listing Date to the first half of 2018, with an average gross floor area per supermarket of around 2,000 sq.m.;
- (ii) approximately 7.2%, or HK\$12.8 million, is expected to be used for our information technology upgrades including enhancement to our existing information infrastructure to process and analyse big data, future upgrades of our O2O server system, and installation of interactive display panels and terminals in our Retail Outlets;
- (iii) approximately 8.6%, or HK\$15.3 million, is expected to be used for upgrading and expanding the existing two distribution centres in Foshan and Zhaoqing, whereby such expansion is expected to be completed in two phases in the first half of 2016 and the second half of 2017, respectively; and
- (iv) approximately 8.8%, or HK\$15.6 million, is expected to be used to fund our working capital and general corporate purposes which include the purchase costs of our products for sale.

Please refer to the section headed “Future plans and use of proceeds” in the Prospectus for further details of the Group’s intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE HONG KONG PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on 2 September 2015, a total of 470 valid applications pursuant to the Hong Kong Public Offer (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the HK eIPO White Form) for a total of 6,781,000 Hong Kong Public Offer Shares were received, representing approximately 94.7% of the total number of 7,162,000 Hong Kong Public Offer Shares initially available for subscription under

the Hong Kong Public Offer. The Sole Global Coordinator has exercised its discretion to reallocate 381,000 Offer Shares initially available for subscription under the Hong Kong Public Offer to the International Placing as described in the section headed “Structure of the Global Offering — International Placing” in the Prospectus.

No multiple applications or suspected multiple applications under the Hong Kong Public Offer have been identified and rejected. No applications have been rejected due to bounced cheque and invalid application which is not completed in accordance with the instructions set out in the relevant Application Forms. No applications for more than 50% of Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer (i.e. more than 3,581,000 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation of the Hong Kong Public Offer Shares” below.

Of the 470 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** Service for a total of 6,781,000 Hong Kong Public Offer Shares, a total of 469 applications in respect of a total of 4,781,000 Shares were for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.2 per Offer Share of HK\$5 million or less (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) which is equivalent to approximately 133.5% of the total number of 3,581,000 Offer Shares initially available in pool A, and one application in respect of a total of 2,000,000 Shares was for the Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.2 per Offer Share of more than HK\$5 million (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) which is equivalent to approximately 55.9% of the total number of 3,581,000 Offer Shares initially available in pool B.

The surplus 1,200,000 Hong Kong Public Offer Shares in pool B have been transferred to pool A to satisfy the excess demand in full.

The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation of the Hong Kong Public Offer Shares” in this announcement.

LEVELS OF INDICATIONS OF INTERESTS UNDER THE INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total number of 381,000 Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the International Placing. As a result of such reallocation, the number of Offer Shares under the International Placing has been increased to 64,839,000 Offer Shares, representing approximately 90.5% of the total number of Offer Shares initially available under the Global Offering, before exercise of the Over-allotment Option, whereas the number of Offer Shares under the Hong Kong Public Offer has been decreased to 6,781,000 Shares, representing approximately 9.5% of the total number of Offer Shares in the Global Offering before exercise of the Over-allotment Option.

Cornerstone Investors

Based on the Offer Price of HK\$2.88 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Offer Shares ^(Note) subscribed	Percentage of the Offer Shares offered pursuant to the Global Offering*	Percentage of the total issued share capital following the completion of the Global Offering*
Jiuding Saturn Limited	13,541,000	18.9%	4.7%
Jiashili Limited (嘉士利有限公司)	8,125,000	11.3%	2.8%
Mr. Wang Guangsha (王廣沙先生)	<u>5,208,000</u>	<u>7.3%</u>	<u>1.8%</u>
Total	<u>26,874,000</u>	<u>37.5%</u>	<u>9.3%</u>

* Assuming that the Over-allotment Option is not exercised.

Note: The number of Shares allocated to the Cornerstone Investors is calculated based on the exchange rate of US\$1.0 to HK\$7.8.

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and the ultimate beneficial owners of the Cornerstone Investor which is a corporate is an Independent Third Party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholding of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Furthermore, the Cornerstone Investors will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

The Directors confirm that no Offer Shares have been allocated to investors who are: (i) Directors or existing beneficial owners of Shares and/or any of the Company's subsidiaries; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii) whether in their own names or through nominees.

None of the Sole Sponsor, the Sole Global Coordinator and Sole Bookrunner, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors further confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and none of the places under the International Placing will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). As such, the Directors confirm that none of the places will become a substantial Shareholder (within the meaning of the Listing Rules) of the Company immediately after the Global Offering, and the Company's public float will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules immediately after completion of the Global Offering. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, to require the Company to issue up to an aggregate of 10,743,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover amongst other things, over-allocations in the International Placing. There has been an over-allocation of 3,980,000 Shares in the International Placing and such over-allocation is covered through the Stock Borrowing Agreement entered into between Shun Ao Holdings Limited and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option and/or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION OF THE HONG KONG PUBLIC OFFER SHARES

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** Service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL A			
1,000	227	1,000 shares	100.00%
2,000	98	2,000 shares	100.00%
3,000	34	3,000 shares	100.00%
4,000	13	4,000 shares	100.00%
5,000	16	5,000 shares	100.00%
6,000	4	6,000 shares	100.00%
7,000	1	7,000 shares	100.00%
8,000	2	8,000 shares	100.00%
9,000	3	9,000 shares	100.00%
10,000	25	10,000 shares	100.00%
15,000	4	15,000 shares	100.00%
20,000	9	20,000 shares	100.00%
25,000	5	25,000 shares	100.00%
30,000	5	30,000 shares	100.00%
35,000	1	35,000 shares	100.00%
40,000	4	40,000 shares	100.00%
50,000	4	50,000 shares	100.00%
90,000	1	90,000 shares	100.00%
100,000	8	100,000 shares	100.00%
200,000	1	200,000 shares	100.00%
300,000	1	300,000 shares	100.00%
450,000	2	450,000 shares	100.00%
600,000	<u>1</u>	600,000 shares	100.00%

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Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL B			
2,000,000	<u>1</u>	2,000,000 shares	100.00%
	<u><u>1</u></u>		

The final number of Offer Shares under the Hong Kong Public Offer is 6,781,000 Shares, representing 9.5% of the Offer Shares available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be published on the Company’s website at **www.skl.com.cn** and the website of the Stock Exchange at **www.hkexnews.hk** by no later than Wednesday, 9 September 2015;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “Search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 9 September 2015 to 12:00 midnight on Tuesday, 15 September 2015;
- by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 9 September 2015 to Monday, 14 September 2015 (excluding Saturday, Sunday and Public Holiday); and

- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 9 September 2015 to Friday, 11 September 2015 at any of the following branches of the receiving bank:

The Bank of East Asia, Limited

District	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	88 Des Voeux Road West Branch	Shop 2-3, G/F, Princeton Tower, 88 Des Voeux Road West, Sheung Wan
	Causeway Bay Branch	46 Yee Wo Street, Causeway Bay
	North Point Branch	326-328 King's Road, North Point
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road, Tsim Sha Tsui
	Yaumatei Branch	G/F, 526 Nathan Road, Yaumatei
	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road, Ho Man Tin
New Territories	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza, Shatin
	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun
	East Point City Branch	Shop 217B, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O

Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) can check the number of Hong Kong Public Offer Shares allotted under their applications with that CCASS participant.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9230729	1,000						
C6022519	1,000						
C6045764	3,000						
E4906490	10,000						
E892888A	1,000						
E9101865	3,000						
E9402636	2,000						
K0503029	1,000						
K4911431	20,000						
M1199477	4,000						
P8207295	3,000						
Z1799666	1,000						
Z3832466	1,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	2,000	350825198	1,000	806240016	3,000	G6053164	8,000
002086061	1,000	365692888	1,000	809171175	2,000	G6330311	3,000
003152728	1,000	370631195	50,000	812280910	2,000	G8035473	1,000
004094329	1,000	370729197	10,000	903281425	2,000	GS086753B	35,000
004220022	2,000	371015171	2,000	907040911	1,000	GS096103B	3,000
006180020	2,000	371033218	5,000	907207845	2,000	GS097039B	10,000
007130676	2,000	383193851	2,000	908100313	2,000	H028051A	1,000
008055163	2,000	40228051X	3,000	908194012	1,000	H3249044	1,000
009461500	2,000	403262064	2,000	909051725	2,000	H390232	1,000
009615800	100,000	404041112	2,000	909092748	1,000	H390233	1,000
010165147	2,000	404114524	1,000	911182011	1,000	H4336234	1,000
010290629	2,000	40517841X	2,000	911302429	1,000	H4780223	10,000
013376600	1,000	406242325	5,000	A4916304	1,000	IS1973063	1,000
0919609	2,000	407235124	2,000	A9329962	1,000	IS2482642	1,000
10262148	4,000	410189049	1,000	A986520	200,000	IS3349197	1,000
103091216	1,000	410728197	15,000	B1505470	1,000	IS4736509	1,000
103091731	6,000	420122195	10,000	B607377	1,000	IS5989709	1,000
103186118	5,000	420521198	3,000	B7437000	1,000	IS6514626	4,000
104031725	2,000	432827197	5,000	B8826779	1,000	IS6991022	1,000
10628301X	6,000	440301198	3,000	B9113792	1,000	IS7094974	3,000
108181818	5,000	440301561	3,000	B974935	1,000	IS8045580	1,000
110053337	2,000	450422199	1,000	C09265261	1,000	IS8174472	2,000
110105196	5,000	460004197	1,000	C3004145	1,000	IS8742711	1,000
110105197	4,000	460100195	1,000	C302727	1,000	IS8803517	1,000
110106219	2,000	501286532	1,000	C373588(3	1,000	IS8946894	1,000
11024511X	2,000	50211462X	1,000	C3901481	1,000	IS9388845	1,000
1478675	1,000	502155116	2,000	C3958882	1,000	IS9751791	2,000
152824196	10,000	502289012	1,000	C661779	1,000	IU014	1,000
1694913	1,000	504285433	2,000	D2001099	3,000	K0369845	1,000
1698027	1,000	504300015	3,000	D2412951	6,000	K0501808	1,000
1711466	1,000	506100023	2,000	D3809154	1,000	K1028391	1,000
1723990	1,000	511150012	2,000	D386760	1,000	K1373358	1,000
202070091	1,000	512032415	1,000	D583181	1,000	K1839349	1,000
20216253X	2,000	512276112	2,000	D6161309	2,000	K1932527	1,000
205181718	2,000	602262548	2,000	D6447237	1,000	K2299364	1,000
205206114	2,000	602281146	2,000	E0112384	1,000	K230841A	1,000
206155253	2,000	603192715	1,000	E03097919	10,000	K245492	3,000
206227150	2,000	603236124	2,000	E1008008	2,000	K263027	1,000
207062712	1,000	604245379	1,000	E1037383	2,000	K2950367	1,000
207153611	1,000	605075113	2,000	E214695	1,000	K297049A	2,000
210106196	40,000	606062713	1,000	E2219542	1,000	K3012565	1,000
21230784X	1,000	607275137	2,000	E43160235	300,000	K3114392	1,000
229237862	50,000	609042821	2,000	E4984939	10,000	K335971	1,000
255727000	1,000	609203039	4,000	E6717636	1,000	K3645495	1,000
274447507	3,000	609274426	1,000	E724097	1,000	K3705463	5,000
290293877	10,000	610040038	10,000	E8400281	1,000	K4143396	1,000
290336C	1,000	611260663	2,000	E8654054	1,000	K4192664	1,000
291529C	1,000	611290942	2,000	E921853	1,000	K4283732	1,000
292516C	8,000	612015122	2,000	E948781	1,000	K4604989	2,000
294293C	100,000	660426272	2,000	G0102473	1,000	K462985A	1,000
294295C	100,000	701133326	2,000	G22501059	1,000	K5042275	1,000
294305C	100,000	702172935	2,000	G28257275	4,000	K5084806	1,000
296292618	3,000	706181418	10,000	G2968850	1,000	K5429013	1,000
300028	1,000	706183434	1,000	G3080594	1,000	K5470854	1,000
301105123	2,000	708015176	2,000	G32294861	10,000	K550796	1,000
301312424	2,000	710311015	1,000	G3472050	1,000	K5650143	1,000
302215819	2,000	712190837	2,000	G3658200	1,000	K664869A	1,000
304011724	2,000	730425553	2,000	G445224A	1,000	K692324	1,000
309140610	2,000	740125081	2,000	G4510207	1,000	K742832	1,000
30916001X	2,000	771352747	3,000	G45814731	1,000	K7679831	1,000
31217001X	1,000	801275923	1,000	G4609858	20,000	K851804	1,000
320103197	2,000	802055139	2,000	G4767704	1,000	K858267A	1,000
320105196	10,000	803112926	20,000	G503608	1,000	K9273816	3,000
320404196	100,000	804306127	2,000	G533977	1,000	K9816593	1,000
332603197	40,000	805195121	2,000	G536065	1,000	L12247208	90,000
347180895	100,000	805293324	2,000	G5770822	2,000	M0379803	1,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
M1292833	3,000						
M1788960	4,000						
M2688234	1,000						
OS183838	1,000						
OS184232	10,000						
P034872	1,000						
P0587617	1,000						
P0587625	1,000						
P175939A	1,000						
P2289540	1,000						
P5667589	1,000						
P6215975	1,000						
P6559763	1,000						
P7896119	100,000						
P7938067	1,000						
R018849	2,000						
R3386499	1,000						
R460564A	1,000						
R6148580	3,000						
R6367398	1,000						
R8954517	2,000						
T0008987	1,000						
T0008995	1,000						
V0464198	1,000						
W01648246	2,000						
W04075005	2,000						
W17366335	1,000						
W60535104	3,000						
W73113720	4,000						
W83971165	1,000						
Y045163	1,000						
Y1016421	2,000						
Y1037933	1,000						
Y1822088	1,000						
Y204302	1,000						
Y2570694	1,000						
Y3854289	1,000						
Y473273	1,000						
Z0188485	1,000						
Z070176A	1,000						
Z279143A	1,000						
Z3465269	1,000						
Z3796931	3,000						
Z390802	1,000						
Z4224834	450,000						
Z626017	1,000						
Z652837	1,000						
Z7302925	1,000						
Z7473061	1,000						
Z749943	1,000						
Z7625341	1,000						
Z7686952	1,000						
Z7818972	1,000						
Z7819987	1,000						
Z8353647	1,000						
Z868422	1,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and have provided all information required by their **WHITE** Application Forms or **HK eIPO White Form** may collect their share certificates in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 September 2015.

Share certificates (if any) for the Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Public Offer Shares, which are either not available for personal collection or which are so available but are not collected personally within the time for collection, will be despatched by ordinary post at the applicant's own risk to the address specified in the Application Forms on Wednesday, 9 September 2015.

Individual applicants must not authorise any other person to collect on their behalf. Corporate applicants must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar, Tricor Investor Services Limited. If applicants do not collect their share certificates personally within the time specified for collection, their share certificates will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk on Wednesday, 9 September 2015.

Share certificates (if any) for the Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, 9 September 2015.

Applicants applying through their designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** and **WHITE** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 September 2015.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person will be despatched by ordinary post at the applicant's own risk to the address specified on the Application Form on Wednesday, 9 September 2015.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-auto refund payment instructions (if any) are expected to be despatched to the application payment account on Wednesday, 9 September 2015. For applicants who have paid the application monies from multi-bank accounts using **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Wednesday, 9 September 2015.

Refund of the application monies (if any) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, 9 September 2015.

The Company will not issue any temporary documents of title. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 10 September 2015 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for the Hong Kong Public Offer Shares" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before exercise of the Over-allotment Option, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 10 September 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 September 2015. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 974.

By order of the Board
China Shun Ke Long Holdings Limited
Lao Songsheng
Chairman

Hong Kong, 9 September 2015

As at the date of this announcement, the Board comprises Mr. Lao Songsheng, Ms. Wang Yanfen and Mr. Wu Zhaohui as executive Directors, Mr. Chen Yijian and Ms. Lao Weiping as non-executive Directors and Mr. Sun Hong, Mr. Shin Yick Fabian and Mr. Guan Shiping as independent non-executive Directors.