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**CHINA SHUN KE LONG HOLDINGS LIMITED**

**中國順客隆控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 974)**

## **ANNOUNCEMENT**

### **UPDATE ON THE PROPOSED ACQUISITION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

Reference is made to the announcements (the “**Announcements**”) of China Shun Ke Long Holdings Limited (the “**Company**”) dated 12 December 2016 and 13 December 2016 in relation to the Proposed Acquisition. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company wishes to update its shareholders that as at the date of this announcement, as informed by the Vendors, (i) the negotiations between the Vendors and the Potential Purchaser in respect of the Proposed Acquisition are still ongoing; (ii) save for the MOU, no formal or legally binding agreement has been entered into between the Vendors and the Potential Purchaser or any other parties in respect of or in connection with the Proposed Acquisition.

**Shareholders and potential investors should be aware that there is no assurance that the Proposed Acquisition or any other transaction mentioned in the Announcements will materialise or eventually be consummated and the discussions may or may not lead to a general offer. Shareholders and potential investors are therefore advised to exercise caution when dealing in the Shares and/or other securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.**

Further announcement(s) setting out the progress of the Proposed Acquisition will be made by the Company as and when appropriate in accordance with the Listing Rules and the Takeovers Code (as the case may be). In accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made until announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

By order of the Board  
**China Shun Ke Long Holdings Limited**  
**Lao Songsheng**  
*Chairman*

Hong Kong, 12 January 2017

*As at the date of this announcement, the executive Directors are Mr. Lao Songsheng, Ms. Wang Yanfen and Mr. Wu Zhaohui; the non-executive Directors are Mr. Chen Yijian, Ms. Lao Weiping and Ms. Zhang Bei; and the independent non-executive Directors are Mr. Guan Shiping, Mr. Sun Hong and Mr. Shin Yick Fabian.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*